UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW Y	YORK

-----X

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

:

· -----X

NOTICE OF ADJOURNED MATTERS AND CANCELLATION OF HEARING SCHEDULED FOR HEARING ON DECEMBER 3, 2009 at 9:45 a.m.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling

Green, New York, NY 10004-1408

PLEASE TAKE NOTICE THAT - As set forth below, all matters scheduled for consideration at the hearing on **December 3**, **2009 at 9:45 a.m.** (the "**Hearing**") in the above-captioned chapter 11 cases have been adjourned or are uncontested and have been dealt with pursuant to a Certificate of No Objection filed by the Debtors [Docket No. 4588]. Accordingly, the Hearing has been cancelled.

I. UNCONTESTED MATTER:

1. Debtors' Tenth Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts [Docket No. 4458]

Response Deadline: November 25, 2009 at 4:00 p.m.

Response Filed:

A. Response of the Dex-Cool and Anderson Class Claimants to Debtor's Tenth Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts and Reservation of Rights to Amend Proofs of Claim for Post Rejection Damages [Docket No. 4543]

Reply Filed: None to date.

<u>Additional Document(s)</u>: None to date.

Status:

A Certificate of No Objection has been filed [Docket No. 4588]. An Order will be submitted to the Court approving the relief requested in the Motion with the exception of the Class Action Settlement Agreement Regarding Saturn Vehicles Containing Variable Transmission Intelligence Transmissions and the Asset Purchase Agreement with DR International, Inc., which is being adjourned to December 16, 2009 at 2:00 p.m. The Hearing on the Motion has been cancelled.

Dated: December 2, 2009 New York, New York

/s/ Joseph H. Smolinsky

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession